SANGE. est. 1975 WOMEN LAWYERS ASSOCIATION RANGE COLL ORANGE COUNTY WOMEN LAWYERS ASSOCIATION WOMEN LAWYERS NEWPORT BEACH, CA 92658 October 17, 2023 Date Pay to the Order of MOMS Orange County Five Thousand and 00/100 \$ 5,000.00 DOLLARS Memo Congratulations! Dana Heyde OCWLA Foundation President

PHILANTHROPIC GUIDELINES & APPLICATION FOR CHARITABLE GIVING

Our Mission

It is the goal of Orange County Women Lawyers Association to make charitable gifts to non-profits in the spirit of assisting the advancement of the status of women and children in law and society in matters including, but not limited to:

- 1. Legal services, education, awareness, and prevention services regarding domestic violence, and human trafficking.
- 2. Gender discrimination, harassment, or bias against women.
- 3. Access to services that support and improve the rights and lives of women.



Spotlight For Your Cause At An OCWLA Event

Most grants include a presentation to OCWLA supporters at an event, offering exposure to your organization.



Become Part of Our Tradition of Charitable Giving

Learn more about our charitable contributions in 2023, with proceeds raised in 2022 <u>HERE</u>.

Philanthropic Giving Policy

Application Policy

Once a year, the OCWLA Philanthropy Committee shall review all submitted applications for OCWLA's philanthropic giving. All submissions must be received by February 28. After the submissions are received, each applicant will be assigned to an OCWLA Philanthropy Committee board member who will learn about the applicant organization. Philanthropic gifts may range up to \$5,000 per organization in a one year period. Maximum gift amounts may be modified by the board. Grants will be awarded during the first quarter of the calendar year.

Conflict of Interest

Any OCWLA board member who is affiliated with an organization that submits an application for a philanthropic gift, either as a member, board member, or officer of the submitting organization, shall refrain from voting on OCWLA's gift to that organization.

Considerations

In deciding which organizations should receive philanthropic gifts, OCWLA's board should consider the following:

- Whether the gift will facilitate volunteerism and community service by OCWLA members.
- 2. Whether the gift will bring positive public attention to OCWLA.
- 3. Whether the gift will meet OCWLA's philanthropic giving policy.
- 4. Whether the goals and objectives of an organization are consistent with OCWLA's philanthropic giving application mission.
- 5. Whether the Organization is a 501(c)(3) tax exempt organization.

Limitations

OCWLA shall observe the following limitations, and should not make philanthropic gifts to the following organizations:

- Organizations having a religious, political, or lobbying purpose, unless these activities are incidental to the primary organizational mission.
- 2. Organizations whose primary function is to allocate funds to other charitable organizations or projects.
- 3. Projects that will take place outside of Orange County.
- 4. Organizations without 501(c)(3) status.



Philanthropic Giving Application

- 1. All applicants must complete the philanthropic giving application form.
- 2. Applications must be scanned and submitted electronically only to <u>info@ocwla.org</u>.
- 3. Applicants must provide the following information:
 - a. Organizational information, such as mission statement and location
 - b. How the philanthropic gift will be used
 - c. Amount of the philanthropic gift requested
 - d. Organization's 501(c)(3) status
 - e. Financial statements for the past year
 - f. Current year operating budget
 - g. List of board members

Contact Person:	Organization:
Email:	Phone:
Address:	Address 2:
City, State:	Zip Code:
Additional Contact Person (Optional):	Additional Contact Person (Optional)::
Signature:	Date:
Non-Profit Information: Amount Requested: 501(c)(3) Other (please specify):	
Notes:	

Contact Us



HEATHER STANGLE-SMITH Philanthropy Chair, Director

Blue Shield of California Heather.Stangle-smith@blueshieldca.com





JESSICA MUNK OCWLA Foundation President

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Buchalter

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As a recognized charitable organization in the Orange County legal community, OCWLA provides MCLE programs, bar stipends, charitable giving, and networking opportunities, providing our members access to resources that will empower, support and develop their career.

Orange County Women Lawyers Association

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Website www.ocwla.org